

ALLIED RAINBOW ASIA STEEL PVT. LTD.

The Former Name: M & B Speciality and Pharma Pvt. Ltd.

A1/101, Virwani Industrial Estate, W.E. Highway, Goregaon (East), Mumbai - 400 063.
TEL: +91-22-4043 6666 FAX: +91-22-2927 1323 / 2927 1197. E MAIL: info@alliedrainbow.com.
CIN: U27100MH2005PTC152852

Date: June 28, 2022

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051

BSE Limited
Listing Department
P.J. Towers, 1st Floor,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Name: BHAGERIA

Security Code: 530803

Sub: Disclosure under regulation 29(2) of SEBI (SAST) Regulation, 2011.

Dear Sir / Madam,

This is to inform you that Pursuant to the Scheme of Amalgamation, as approved by The Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated December 23, 2021, one of the Promoter Group Company of "Bhageria Industries Limited" (BIL) being Allied Rainbow Asia Steel Private Limited (ARASPL) has got amalgamated with "Akashdeep International Private Limited" (AIPL) i.e. another Promoter Group Company of BIL.

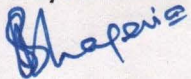
Accordingly, the shares which were earlier in the name of ARASPL are now being transferred in the name of AIPL w.e.f. June 27, 2022.

In this regards, please find attached herewith the disclosure under regulation 29(2) of SEBI (SAST) Regulation, 2011 in respect of disposal of stake by ARASPL in Bhageria Industries Limited.

Please take the same on record and acknowledge.

Thanking you.

You're faithfully,
For and on behalf of Allied Rainbow Asia Steel Private Limited
(Seller/Promoter Group/PAC)


Suresh Bhageria
Director
(DIN:00540285)



CC-
Bhageria Industries Limited
1002, 10th Floor, Topiwala Centre, Off. S.V.Road, Goregaon-W, Mumbai-400062.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Bhageria Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Allied Rainbow Asia Steel Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter/Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	12,98,000	2.97%	2.97%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	12,98,000	2.97%	2.97%
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	12,98,000	2.97%	2.97%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	12,98,000	2.97%	2.97%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	0	0.00%	0.00%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to the Scheme of Amalgamation, as approved by The Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated December 23, 2021		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27-06-2022		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.218220900 (43644180 equity shares of Rs 5 each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.218220900 (43644180 equity shares of Rs 5 each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.218220900 (43644180 equity shares of Rs 5 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For and on behalf of Allied Rainbow Asia Steel Private Limited
(Seller/Promoter Group/PAC)

Suresh Bhageria
Director
(DIN: 00540285)



Place: Mumbai
Date: 28-06-2022