



# AKASHDEEP INTERNATIONAL PVT. LTD.

Manufacturer & Exporter

Regd. Off.: Topiwala Centre, 10th Floor, Gala No. 1001, Off S. V. Road, Goregaon (West), Mumbai - 400 062.  
Tel.: 91-22-4043 6666 Fax : 91-22-4043 6662 CIN No.: U74140MH1995PTC084537  
Email : info@akashdeepintl.com Web : www.akashdeepintl.com

Date: June 28, 2022

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai- 400051

**BSE Limited**  
Listing Department  
P.J. Towers, 1st Floor,  
Dalal Street, Fort,  
Mumbai - 400 001

Scrip Name: BHAGERIA

Security Code: 530803

**Sub: Report under Regulation 10(6) of SEBI (SAST) Regulation, 2011:-** Report to the Stock Exchanges in respect of any acquisition made in reliance upon exception provided for in Regulation 10(1)(d)(iii) of SEBI (SAST) Regulation, 2011.

Dear Sir / Madam,

This is to inform you that, pursuant to the Scheme of Amalgamation, as approved by The Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated December 23, 2021, one of the Promoter Group Company of "Bhageria Industries Limited" (BIL) being Allied Rainbow Asia Steel Private Limited (ARASPL) has got amalgamated with "Akashdeep International Private Limited" (AIPL) i.e. another Promoter Group Company of BIL.

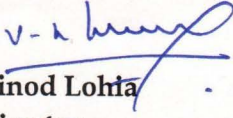
Accordingly, the shares which were earlier in the name of ARASPL are now being transferred in the name of AIPL w.e.f. June 27, 2022.

In this regards, please find attached herewith the disclosure under regulation 10(6) read with Regulation 10(1)(d)(iii) of SEBI (SAST) Regulation, 2011 in respect of acquisition of stake by AIPL in BIL pursuant to the Scheme of Amalgamation.

Please take the same on record and acknowledge.

Thanking you.

You're faithfully,  
For and on behalf of Akashdeep International Private Limited  
(Acquirer/Promoter Group/PAC)

  
Vinod Lohia  
Director  
(DIN: 03543860)



CC-  
**Bhageria Industries Limited**  
1002, 10<sup>th</sup> Floor, Topiwala Centre, Off. S.V.Road, Goregaon-W, Mumbai-400062.

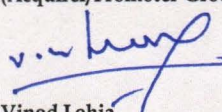
**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Bhageria Industries Limited			
2. Name(s) of the acquirer(s)	Akashdeep International Private Limited			
3. Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited			
4. Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares in pursuant to the Scheme of Amalgamation, as approved by The Hon'ble NCLT, Mumbai Bench vide order dated December 23, 2021.			
5. Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of The SEBI (SAST) Regulations, 2011			
6. Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable			
7. Details of the acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a. Name of the transferor / seller	--	--	--	--
b. Date of acquisition	--	--	--	--
c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	--	--	--	--
d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	--	--	--	--
e. Price at which shares are proposed to be acquired / actually acquired	--	--	--	--
8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a. Each Acquirer / Transferee(*)				
Akashdeep International Private Limited	39,98,372	9.16%	52,96,372	12.14%
b. Each Seller / Transferor			--	--
Allied Rainbow Asia Steel Private Limited	12,98,000	2.97%	--	--

(\*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of Akashdeep International Private Limited  
(Acquirer/Promoter Group/PAC)

  
Vinod Lohia  
Director  
(DIN: 03543860)



Place: Mumbai  
Date: June 28, 2022