



BHAGERIA DYE CHEM LTD.

MANUFACTURERS OF DYES & PHARMA INTERMEDIATES

Phone : 91-22-4043 6666
Fax : 91-22-4043 6662
Email : info@bhageriagroup.com
Web : www.bhageriagroup.com

CORR. OFF.: TOPIWALA CENTRE, 10TH FLOOR, GALA NO. 1002, OFF S. V. ROAD,
GOREGAON (WEST), MUMBAI - 400 062. CIN No.: L24230MAH1989PLC052574

AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH , 2015

Part -I	S. No	Particulars	Rs.in lacs (Except figures of EPS)						
			Quarter Ended			Year Ended			
			31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)		
1		Income from Operations							
		Net Sales/Income From Operations	8,596.68	7,641.57	14,136.81	41,238.28		36,878.29	
2		Expenses :							
		(a) Consumption of raw materials	5,196.87	1,251.49	3,568.85	12,812.42		12,922.44	
		(b) Purchase of traded goods	1,703.89	1,997.05	6,198.53	13,358.51		13,627.15	
		(c) Changes in Inventories in finished goods, work-in-progress and stock in trade	(2,012.70)	1,229.56	(1,176.91)	(843.88)		(1,166.02)	
		(d) Employee benefit expenses	185.38	83.21	145.88	428.16		240.62	
		(e) Depreciation and Amortisation expenses	49.37	40.76	24.23	147.86		85.03	
		(f) Job Work Charges	2,429.42	1,419.95	3,080.50	8,689.56		6,920.97	
		(g) Other expenditure	355.78	273.49	837.86	1,220.30		1,964.53	
		Total Expenses	7,908.00	6,295.52	12,678.93	35,812.93		34,594.71	
3		Profit from Operations before Other Income, Financial costs and Exceptional Items (1 -2)	688.68	1,346.04	1,457.88	5,425.35		2,283.59	
4		Other Income	69.80	65.38	77.18	263.33		119.63	
5		Profit from ordinary activities before Financial costs and Exceptional Items (3+4)	758.48	1,411.43	1,535.06	5,688.69		2,403.21	
6		Financial Costs	100.51	45.21	36.73	213.08		140.60	
7		Profit from ordinary activities after Financial costs and Exceptional Items (5-6)	657.97	1,366.22	1,498.33	5,475.61		2,262.62	
8		Exceptional Items		-	-	-		-	
9		Profit from ordinary activities before tax (7-8)	657.97	1,366.22	1,498.33	5,475.61		2,262.62	
10		Tax Expenses	148.69	493.01	460.40	1,814.97		722.19	
11		Net Profit from ordinary activities After tax (9-10)	509.28	873.20	1,037.92	3,660.64		1,540.43	
12		Extraordinary Items		-	-	-		-	
13		Net Profit for the period (11-12)	509.28	873.20	1,037.92	3,660.64		1,540.43	
14		Paid-up Equity Share Capital	796.28	796.28	796.28	796.28		796.28	
		Face Value of Equity Share in Rs.	10.00	10.00	10.00	10.00		10.00	
15		Reserves excluding Revaluation Reserves				5,903.67		2,723.04	
		Earnings Per Share (EPS)							
16		a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	6.40	10.97	13.03	45.97		19.35	
		b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	6.40	10.97	13.03	45.97		19.35	
17		a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	6.40	10.97	13.03	45.97		19.35	
		b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	6.40	10.97	13.03	45.97		19.35	

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PART-II

A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Year Ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
1	Public shareholding					
	- Number of shares	43,66,244	47,02,239	46,91,179	43,66,244	46,91,179
	- Percentage of shareholding	54.83	59.05	58.91	54.83	58.91
	Promoters and promoter group					
	Shareholding **					
	a) Pledged/Encumbered					
	- Number of shares		-	-		-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)		-	-		-
	Percentage of shares (as a % of the total share capital of the company)		-	-		-
	b) Non-encumbered					
	Number of Shares	35,96,506	32,60,511	32,71,571	35,96,506	32,71,571
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	45.17	40.95	41.09	45.17	41.09

As per clause 41 of Listing Agreement the Company informs status of investors complaint as under :

B	Particulars	For Quarter Ended 31.03.2015
	INVESTORS COMPLAINTS	
1	Complaint At The Beginning Of The Quarter	-
2	Complaint Received During The Quarter	-
3	Complaint Disposed Off During The Quarter	-
4	Complaint Lying Unresolved At The Quarter End	-

Notes :

- The above results have been reviewed by the Audit committee and thereafter approved by the Board of Directors at the meeting held on May 16, 2015.
- The company is engaged in one segment i.e. Manufacturing and Trading in Chemicals & Dyes Intermediates.
- Corresponding figures of previous Year / Quarter have been re-grouped/re-arrange where considered necessary to correspond to current Year / Quarter.
- The figures for the quarter ended March 31, 2015 and March 31, 2014 are balancing figures between the audited figures arrived at based on the audit results of the full financial year and published year to date unaudited figures for nine month ended December 31, 2014.
- The Board has recommended a tax free dividend of 50% (25% Normal Dividend and 25% Special Dividend in continuation of Silver Jubilee celebration) i.e) Re5 per share for the year ended March 31, 2015.
- The Company is in process of technically evaluating useful lives of its fixed assets and componentization thereof vis-à-vis the useful lives stated under schedule II of the Companies Act, 2013. Pending such evaluation, the company has provided depreciation for the quarter by applying the rates that were applicable for the previous financial year. Its impact is unascertainable at this stage and the adjustment shall be carried out after the finalisation of technical evaluation/componentization.

PLACE : MUMBAI
DATE : 16th May, 2015

For Bhageria Dye Chem Ltd.

Suresh Bhageria
Chairman



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REGD. OFF.: A1/101, VIRWANI IND. ESTATE, W. E. HIGHWAY, GOREGAON (E), MUMBAI - 400 063.
WORKS : PLOT NO. 6310, IV PHASE, G.I.D.C. VAPI-396195. GUJARAT, INDIA TELEFAX : 0260-2452366 / 3296601 Fax : 0260-2451247

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GOREGAON (WEST), MUMBAI - 400 062. CIN No.: L24230MAH1989PLC052574**BHAGERIA DYE CHEM LIMITED****Statement of Assets & Liabilities**

(Rs in Lacs)

Particulars		Year Ended 31 March 2015	Year Ended 31 March 2014
i. Equity and Liabilities			
1 Shareholders' Funds			
a	Share Capital	796.28	796.28
b	Reserves and Surplus	5,903.67	2,723.04
		6,699.94	3,519.31
2 Non-current Liabilities			
a	Deferred Tax Liabilities (net)	224.62	93.66
		224.62	93.66
3 Current Liabilities			
a	Short-term Borrowings	1,699.02	4,081.21
b	Trade Payables	2,910.82	3,213.22
c	Other Current Liabilities	313.34	372.09
d	Short-term Provisions	540.28	509.28
		5,463.46	8,175.81
Total		12,388.02	11,788.78
II Assets			
1 Non-current Assets			
a Fixed Assets			
i	Tangible Assets	1,802.18	722.03
b	Non Current Investment	2,133.25	-
c	Long-term Loans and Advances	29.59	25.70
		3,965.03	747.74
2 Current Assets			
a	Inventories	2,535.03	1,882.97
b	Trade Receivables	4,416.11	5,379.71
c	Cash and Bank Balances	421.97	3,015.46
d	Short-term Loans and Advances	862.02	643.77
e	Other Current Assets	187.86	119.14
		8,422.99	11,041.04
Total		12,388.02	11,788.78



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