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BHAGERIA DYE CHEM LTD.

MANUFACTURERS OF DYES & PHARMA INTERMEDIATES

Phone : 91-22-4043 6666 / 2927 1198
 Fax : 91-22-2927 1323 / 2927 1197
 Email : info@bhageriagroup.com
 Web : www.bhageriagroup.com

A1/101, VIRWANI IND. ESTATE, W. E. HIGHWAY,
 GOREGAON (E), MUMBAI - 400 063.

CIN: L24230MH1989PLC082574

Audited Financial Results For The Year Ended 31 March, 2014

(Rs in Lacs)

PART - I

S. No	Particulars	Quarter Ended			Year Ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income from Operations					
	Net Sales/Income From Operations	13,998.51	8,887.53	4,115.61	36,739.99	12,922.82
2	Expenses :					
	(a) Consumption of raw materials	3,677.83	3,371.05	2,921.88	13,031.41	8,338.76
	(b) Purchase of traded goods	6,198.53	3,276.90	409.15	13,627.15	1,204.87
	(c) Changes in Inventories in finished goods, work-in-progress and stock in trade	(1,176.91)	(300.69)	(307.27)	(1,166.02)	253.10
	(d) Employee benefit expenses	145.88	34.57	16.09	240.62	137.55
	(e) Depreciation and Amortisation expenses	24.23	23.72	19.34	85.03	72.64
	(f) Job Work Charges	3,080.50	1,867.96	674.82	6,920.97	1,892.37
	(g) Other expenditure	728.71	360.18	339.06	1,855.38	726.65
	Total Expenses	12,678.76	8,633.70	4,073.07	34,594.53	12,625.93
3	Profit from Operations before Other Income, Financial costs and Exceptional Items (1-2)	1,319.75	253.83	42.54	2,145.46	296.89
4	Other Income	215.31	25.02	25.74	267.76	25.74
5	Profit from ordinary activities before Financial costs and Exceptional Items (3+4)	1,535.06	278.85	68.28	2,403.21	322.63
6	Financial Costs	36.73	26.30	35.55	140.60	145.81
7	Profit from ordinary activities after Financial costs and Exceptional Items (5-6)	1,498.33	252.55	32.73	2,262.62	176.82
8	Exceptional Items	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	1,498.33	252.55	32.73	2,262.62	176.82
10	Tax Expenses	460.40	119.86	2.46	722.19	50.57
11	Net Profit from ordinary activities After tax (9-10)	1,037.92	132.69	30.27	1,540.43	126.25
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the period (11-12)	1,037.92	132.69	30.27	1,540.43	126.25
14	Paid-up Equity Share Capital	796.28	796.28	796.28	796.28	796.28
	Face Value of Equity Share in Rs.	10.00	10.00	10.00	10.00	10.00
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)					1,508.67
	Earnings Per Share (EPS)					
16	a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	13.03	1.67	0.38	19.35	1.59
	b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	13.03	1.67	0.38	19.35	1.59
17	a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	13.03	1.67	0.38	19.35	1.59
	b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	13.03	1.67	0.38	19.35	1.59



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PART-II

A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Year Ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
1	Public shareholding					
	- Number of shares					
	- Percentage of shareholding	46,91,179.00	47,04,212.00	47,78,951.00	46,91,179.00	47,78,951.00
	Promoters and promoter group	58.91	59.08	59.64	58.91	59.64
	Shareholding **					
	a) Pledged/Encumbered					
	- Number of shares					
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	Percentage of shares (as a % of the total share capital of the company)					
	b) Non-encumbered					
	Number of Shares	32,71,571.00	32,58,538.00	32,13,799.00	32,71,571.00	32,13,799.00
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	41.09	40.92	40.36	41.09	40.36

B INVESTORS COMPLAINTS		For Quarter Ended
Particulars		31.03.2014
Pending at the beginning of the quarter		
Received during the quarter		NIL
Disposed off during the quarter		NIL
Remaining unresolved at the quarter end		NIL

- The above results have been reviewed by the Audit committee and there after approved by the Board of Directors at the meeting held on 10th May, 2014.
- The company is engaged in one segment i.e. Manufacturing and Trading in Chemicals & Dyes Intermediates.
- Corresponding figures of previous Year / Quarter have been re-grouped where considered necessary to correspond to current Year/Quarter.
- The figures for the quarter ended March 31, 2014 and March 31, 2013 are balancing figures between the audited figures arrived at based on the audit results of the full financial year and published year to date unaudited figures for nine month ended December 31, 2013 and December 31, 2012.
- The Board has recommended a tax free dividend of 10% i.e) Re.1.00 per share for the year ended March 31, 2014.
- The Board has recommended an additional special tax free dividend of 25% i.e) Re.2.50 per share to mark completion of 25 years of the company.

PLACE : MUMBAI

DATE : 10th May, 2014

For and on behalf of Board of
 Directors of Bhageria Dye Chem Ltd.

Shri. Suresh Bhageria
 Shri. Suresh Bhageria
 Chairman



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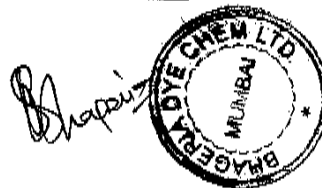
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Statement of Assets & Liabilities

(Rs in Lacs)

Particulars		Year Ended 31 March 2014 Amount in Rs.	Year Ended 31 March 2013 Amount in Rs.
I. Equity and Liabilities			
1	Shareholders' Funds		
a	Share Capital	796.28	796.28
b	Reserves and Surplus	3,049.10	1,508.67
		3,845.37	2,304.95
2	Non-current Liabilities		
a	Deferred Tax Liabilities (net)	93.66	44.87
		93.66	44.87
3	Current Liabilities		
a	Short-term Borrowings	4,081.21	1,369.95
b	Trade Payables	2,518.13	1,811.32
c	Other Current Liabilities	237.16	73.26
d	Short-term Provisions	182.08	59.26
		7,018.58	3,313.79
	Total	10,957.61	5,663.60
II Assets			
1	Non-current Assets		
a	Fixed Assets		
i	Tangible Assets	722.03	459.36
		722.03	459.36
b	Long-term Loans and Advances	25.70	23.64
		25.70	23.64
2	Current Assets		
a	Inventories	1,882.97	1,208.12
b	Trade Receivables	4,739.44	2,352.89
c	Cash and Bank Balances	3,124.77	550.36
d	Short-term Loans and Advances	344.73	1,013.49
e	Other Current Assets	117.97	55.74
		10,209.87	5,180.60
	Total	10,957.61	5,663.60



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