



BHAGERIA DYE CHEM LTD.

MANUFACTURERS OF DYES & PHARMA INTERMEDIATES

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 GOREGAON (E), MUMBAI - 400 063.

Bhageria Dye Chem Ltd.

Reg. Office: A101, Virvani Industrial Estate, Off Western Express Highway, Goregaon (E) Mumbai - 400063

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st December, 2012

(Rs. In Lacs)

| Part - I | S. No | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|----------|-------|---|-----------------|-----------------|-----------------|-------------------|----------------|----------------|
| | | | 31/12/2012 | 30/09/2012 | 31/12/2011 | 31/12/2012 | 31/12/2011 | 31/03/2012 |
| | | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | Audited |
| 1 | | Income from Operations | | | | | | |
| | | Net Sales/Income From Operations | 3,814.34 | 2,718.26 | 1269.08 | 8,807.20 | 3,848.80 | 6,179.63 |
| 2 | | Expenses : | | | | | | |
| | | (a) Consumption of raw materials | 2,758.51 | 1,756.08 | 905.49 | 5,924.48 | 2,324.72 | 3,703.81 |
| | | (b) Purchase of traded goods | 222.07 | 267.46 | 188.4 | 795.72 | 778.93 | 1,869.87 |
| | | (c) Changes in Inventories in finished goods, work-in-progress and stock in trade | (79.34) | (196.77) | (44.66) | (120.47) | 7.60 | (337.68) |
| | | (d) Employee benefit expenses | 48.73 | 38.58 | 22.92 | 121.46 | 89.06 | 125.42 |
| | | (e) Depreciation and Amortisation expenses | 18.18 | 17.56 | 18.47 | 53.30 | 59.53 | 80.30 |
| | | (f) Other expenditure | 772.74 | 691.57 | 177.96 | 1,778.38 | 501.05 | 790.00 |
| | | Total Expenses | 3,740.89 | 2,592.48 | 1,268.58 | 8552.85 | 3760.89 | 6224.72 |
| 3 | | Profit from ordinary activities before Financial costs and Exceptional Items (1-2) | 73.45 | 125.79 | 0.50 | 254.35 | 86.91 | -42.09 |
| 4 | | Other Income | - | - | - | - | - | 121.78 |
| 5 | | Profit from ordinary activities before Financial costs and Exceptional Items (3+4) | 73.45 | 125.79 | 0.50 | 254.35 | 86.91 | 79.89 |
| 6 | | Financial Costs | 27.62 | 40.86 | 29.82 | 110.26 | 95.50 | 146.38 |
| 7 | | Profit from ordinary activities after Financial costs and Exceptional Items (5-6) | 46.83 | 84.93 | (29.32) | 144.09 | (9.59) | (66.69) |
| 8 | | Exceptional Items | - | - | - | - | - | - |
| 9 | | Profit from ordinary activities before tax (7-8) | 46.83 | 84.93 | (29.32) | 144.09 | - | (66.69) |
| 10 | | Tax Expenses | 17.61 | 28.32 | (7.39) | 48.11 | (6.39) | (19.57) |
| 11 | | Net Profit from ordinary activities After tax (9-10) | 28.22 | 56.61 | (21.93) | 95.98 | (15.98) | (47.11) |
| 12 | | Extraordinary Items | - | - | - | - | - | - |
| 13 | | Net Profit for the period (11-12) | 28.22 | 56.61 | (21.93) | 95.98 | (15.98) | (47.11) |
| 14 | | Paid-up Equity Share Capital | 796.27 | 796.27 | 711.28 | 796.27 | 711.28 | 796.27 |
| | | Face Value of Equity Share in Rs. | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| 15 | | Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year) | | | | | | 1,456.46 |
| | | Earnings Per Share (EPS) | | | | | | |
| 16 | | a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.35 | 0.71 | (0.31) | 1.21 | (0.22) | (0.59) |
| | | b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.35 | 0.71 | (0.31) | 1.21 | (0.22) | (0.59) |
| 17 | | a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.35 | 0.71 | (0.31) | 1.21 | (0.22) | (0.59) |
| | | b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.35 | 0.71 | (0.31) | 1.21 | (0.22) | (0.59) |

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Part-II

| A | PARTICULARS OF SHAREHOLDING | Quarter Ended 31.12.2012 | Quarter Ended 30.09.2012 | Quarter Ended 31.12.2011 | Nine month ended 31.12.12 | Nine month ended 31.12.11 | Year Ended 31.03.2012 |
|---|---|-----------------------------|-----------------------------|-----------------------------|------------------------------------|---------------------------------|--------------------------|
| | Public shareholding | | | | | | |
| 1 | - Number of shares | 4,748,951 | 4,748,951 | 3,901,415 | 4,748,951 | 3,901,451 | 4,748,951 |
| | - Percentage of shareholding | 59.64 | 59.64 | 54.85 | 59.64 | 54.85 | 59.64 |
| 2 | Promoters and promoter group Shareholding ** | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of shares | | | | | | |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | | | | | | |
| | Percentage of shares (as a % of the total share capital of the company) | | | | | | |
| | b) Non-encumbered | | | | | | |
| | Number of Shares | 3,213,799 | 3,213,799 | 3,213,799 | 3,213,799 | 3,211,299 | 3,213,799 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of shares (as a % of the total share capital of the company) | 40.36 | 40.36 | 45.15 | 40.36 | 45.15 | 40.36 |

As per clause 41 of Listing Agreement the Company informs status of investors complaint as under :

| B | Particulars | Quarter Ended 31.12.2012 |
|---|---|-----------------------------|
| | INVESTORS COMPLAINTS | |
| | complaint at the beginning of the quarter | 0 |
| | complaint received during the quarter | 0 |
| | complaint disposed off during the quarter | 0 |
| | complaint lying unresolved at the quarter end | 0 |

Notes :

- The above results have been reviewed by the Audit committee and there after approved by the Board of Directors at the meeting held on 4th February, 2013. The Statutory Auditors have completed the Limited Review.
- The company is engaged in one segment i.e. Manufacturing and Trading In Chemicals and Dyes & Dyes Intermediates.
- Corresponding figures of previous Year / Quarter have been re-grouped where considered necessary to correspond to current Year / Quarter.

PLACE : MUMBAI

DATE : 4th Feb.,2013

For and on behalf of the Board

Chairman

Bhageria Dye Chem Ltd.

Mahavir Apartments, Third Floor, 598, M. G. Road,
Near Suncity Cinema, Vile Parle (East), Mumbai 400 057
☎ 91 22 2610 1124-26,
☎ 91 22 26134015, ✉ soca@sardapareek.com
Branches at MADGAON, INDORE, BHARUCH



SARDA & PAREEK
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

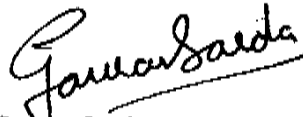
To,
The Board of Directors
Bhageria Dye Chem Limited
Mumbai

We have reviewed the accompanying statement of unaudited financial results of M/s. **Bhageria Dye Chem Limited** for the Quarter ended **December 31, 2012**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. Management is responsible for the preparation and presentation of this interim financial information in accordance with the applicable accounting standards and Clause 41 of the listing agreement. Our responsibility is to express a conclusion on this financial information based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, 'Engagements to Review Financial Statements'. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express any opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the Quarter ended December 31, 2012 prepared in accordance with applicable Accounting Standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **SARDA & PAREEK**
Chartered Accountants
FRN No. 109262 W


Gaurav Sarda
Partner
Membership No. 110208

Place: Mumbai
Date: February 04, 2013