



BHAGERIA DYE CHEM LTD.

MANUFACTURERS OF DYES & PHARMA INTERMEDIATES

Phone : 91-22-4043 6666 / 2927 1198
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A1/101, VIRWANI IND. ESTATE, W. E. HIGHWAY,
GOREGAON (E), MUMBAI - 400 063.

Unaudited Financial Results For The Quarter Ended 31 December, 2013

(Rs in Lacs)

PART - I

S. No	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
1	Income from Operations						
	Net Sales/Income From Operations	8,887.53	8,878.62	3,814.34	22,741.48	8,807.20	12,922.82
2	Expenses :						
	(a) Consumption of raw materials	3,371.05	2,824.74	2,758.51	9,353.58	5,924.48	8,338.76
	(b) Purchase of traded goods	3,276.90	3,763.63	222.07	7,428.62	795.72	1,204.87
	(c) Changes in Inventories in finished goods, work-in-progress and stock in trade ¹	(300.69)	430.88	(79.34)	10.89	(120.47)	253.10
	(d) Employee benefit expenses	34.57	29.98	48.73	94.74	121.46	137.55
	(e) Depreciation and Amortisation expenses	23.72	19.29	18.18	60.80	53.30	72.64
	(f) Job Work Charges	1,867.96	1,026.30	644.78	3,840.47	1,217.56	1,892.37
	(g) Other expenditure	360.18	459.36	127.96	1,126.67	560.80	726.65
	Total Expenses	8,633.70	8,554.17	3,740.89	21,915.77	8,552.85	12,625.93
3	Profit from Operations before Other Income, Financial costs and Exceptional Items (1-2)	253.83	324.45	73.45	825.71	254.35	296.89
4	Other Income	25.02	11.45	-	42.45	-	25.74
5	Profit from ordinary activities before Financial costs and Exceptional Items (3+4)	278.85	335.90	73.45	868.16	254.35	322.63
6	Financial Costs	26.30	46.03	27.62	103.87	110.26	145.81
7	Profit from ordinary activities after Financial costs and Exceptional Items (5-6)	252.55	289.87	45.83	764.29	144.09	176.82
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	252.55	289.87	45.83	764.29	144.09	176.82
10	Tax Expenses	119.86	76.53	17.61	261.79	48.11	50.57
11	Net Profit from ordinary activities After tax (9-10)	132.69	213.34	28.22	502.50	95.98	126.25
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11-12)	132.69	213.34	28.22	502.50	95.98	126.25
14	Paid-up Equity Share Capital	796.28	796.28	796.28	796.28	796.28	796.28
	Face Value of Equity Share in Rs.	10.00	10.00	10.00	10.00	10.00	10.00
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)						1,508.67
	Earnings Per Share (EPS)						
16	a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.67	2.68	0.35	6.31	1.21	1.59
	b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.67	2.68	0.35	6.31	1.21	1.59
17	a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.67	2.68	0.35	6.31	1.21	1.59
	b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.67	2.68	0.35	6.31	1.21	1.59

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PART-II

A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Nine Month Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	Public shareholding						
1	- Number of shares	47,04,212	47,26,001	47,48,951	47,04,212	47,48,951	47,48,951
	- Percentage of shareholding	59.08	59.35	59.64	59.08	59.64	59.64
2	Promoters and promoter group						
	Shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	Number of Shares	32,58,538	32,36,749	32,13,799	32,58,538	32,13,799	32,13,799
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	40.92	40.65	40.36	40.92	40.36	40.36

B	INVESTORS COMPLAINTS	For Quarter Ended 31.12.2013
	Particulars	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the quarter end	NIL

- The above results have been reviewed by the Audit committee and there after approved by the Board of Directors at the meeting held on 8th February, 2014. The Statutory Auditors have conducted the Limited Review.
- The company is engaged in one segment i.e. Manufacturing and Trading in Chemicals & Dyes Intermediates.
- Corresponding figures of previous Year / Quarter have been re-grouped where considered necessary to correspond to current Quarter.

PLACE : MUMBAI
DATE : 08th February, 2014

For and on behalf of Board of Directors
Bhageria Dye Chem Ltd

Chairman

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LIMITED REVIEW REPORT

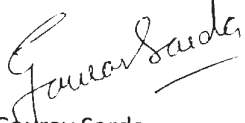
To,
The Board of Directors
Bhageria Dye Chem Limited
Mumbai

We have reviewed the accompanying statement of unaudited financial results of **M/s. Bhageria Dye Chem Limited** for the quarter ended **December 31, 2013**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. Management is responsible for the preparation and presentation of this interim financial information in accordance with the applicable accounting standards and Clause 41 of the listing agreement. Our responsibility is to express a conclusion on these financial information based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, 'Engagements to Review Financial Statements'. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express any opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter ended December 31, 2013 prepared in accordance with applicable Accounting Standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **SARDA & PAREEK**
Chartered Accountants
FRN No. 109262 W


Gaurav Sarda
Partner
Membership No. 110208

Place: Mumbai
Date: February 8, 2014.