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BHAGERIA INDUSTRIES LIMITED

(FORMERLY KNOWN AS BHAGERIA DYE CHEM LTD.)

Tel. : 91-22-4043 6666
 Fax : 91-22-4043 6662
 Email : info@bhageriagroup.com
 Website : www.bhageriagroup.com

REGD. OFFICE.: 1002,10th FLOOR, TOPIWALA CENTRE, OFF S.V. ROAD,
 GOREGAON (WEST), MUMBAI - 400 062

BHAGERIA INDUSTRIES LTD.
 CIN NO. L40300MH1989PLC052574

Bhageria Industries Ltd.

CIN - L40300MH1989PLC052574

Reg. Office: 1002, 10th flr, Topiwala Centre, Near Goregaon Rly Station, Off S.V.Road, Goregaon (West), Mumbai 400062.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30th SEPTEMBER, 2015

Part-I S. No	Particulars	Rs.in lacs (Except figures of EPS)					
		Quarter Ended			Half Yearly Ended		Year Ended
		30.09.2015 (Unaudited)	30.6.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from Operations						
	Net Sales/Income From Operations	6,989.16	5,749.81	6,838.24	12,738.97	25,000.04	41,238.28
2	Expenses :						
	(a) Consumption of raw materials	3,531.72	3,171.21	1,490.03	6,702.93	6,064.06	12,812.42
	(b) Purchase of traded goods	18.89	185.70	4,024.00	204.59	9,657.57	13,358.51
	(c) Changes in Inventories in finished goods, work-in-progress and stock in trade	806.57	(410.76)	(1,328.08)	395.80	(60.74)	(843.88)
	(d) Employee benefit expenses	68.26	64.03	79.40	132.29	159.57	428.16
	(e) Depreciation and Amortisation expenses	83.54	83.34	29.68	166.88	57.73	147.86
	(f) Job Work Charges	1,725.60	1,445.13	1,368.78	3,170.73	4,840.19	8,689.56
	(g) Other expenditure	349.31	252.97	269.79	602.28	891.03	1,220.30
	Total Expenses	6,583.89	4,791.61	5,933.60	11,375.51	21,609.41	35,812.93
3	Profit from Operations before Other Income, Financial costs and Exceptional Items (1-2)	405.26	958.19	904.64	1,363.46	3,390.63	5,425.35
4	Other Income	17.05	16.61	67.22	33.66	128.15	263.33
5	Profit from ordinary activities before Financial costs and Exceptional Items (3+4)	422.31	974.81	971.86	1,397.12	3,518.78	5,688.69
6	Financial Costs	28.40	44.53	28.27	72.93	67.36	213.08
7	Profit from ordinary activities after Financial costs and Exceptional Items (5-6)	393.91	930.28	943.59	1,324.19	3,451.42	5,475.61
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	393.91	930.28	943.59	1,324.19	3,451.42	5,475.61
10	Tax Expenses	137.00	312.69	323.08	449.69	1,173.27	1,814.97
11	Net Profit from ordinary activities After tax (9-10)	256.91	617.58	620.51	874.49	2,278.15	3,660.64
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11-12)	256.91	617.58	620.51	874.49	2,278.15	3,660.64
14	Paid-up Equity Share Capital	796.28	796.28	796.28	796.28	796.28	796.28
	Face Value of Equity Share in Rs.	10.00	10.00	10.00	10.00	10.00	10.00
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)						5903.67
	Earnings Per Share (EPS)						
16	a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.23	7.76	7.79	10.98	28.61	45.97
	b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.23	7.76	7.79	10.98	28.61	45.97
17	a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.23	7.76	7.79	10.98	28.61	45.97
	b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.23	7.76	7.79	10.98	28.61	45.97



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CORR.OFF : A/1/101, VIRWANI IND. ESTATE, W. E. HIGHWAY, GOREGAON (E), MUMBAI - 400 063.
 WORKS : PLOT NO. 6310, IV PHASE, G.I.D.C. VAPI-396195. GUJARAT, INDIA TELEFAX : 0260-2452366 / 3296601 FAX : 0260-2451247

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PART-II

A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Half Yearly Ended		Year Ended
		30.09.2015	30.6.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Public shareholding						
	- Number of shares	41,22,033	43,64,230	47,02,239	41,22,033	47,02,239	43,66,244
	- Percentage of shareholding	51.77	54.81	59.05	51.77	59.05	54.83
	Promoters and promoter group						
	Shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	Number of Shares	38,40,717	35,98,520	32,60,511	38,40,717	32,60,511	35,96,506
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	48.23	45.19	40.95	48.23	40.95	45.17

As per clause 41 of Listing Agreement the Company informs status of investors complaint as under :

B	Particulars	For Quarter Ended 30.09.2015
	INVESTORS COMPLAINTS	
1	complaint at the beginning of the quarter	-
2	complaint received during the quarter	1
3	complaint disposed off during the quarter	1
4	complaint lying unresolved at the quarter end	-

Notes :

1. The above results have been reviewed by the Audit committee and thereafter approved by the Board of Directors at the meeting held on November 07, 2015. The Statutory Auditors have carried out the Limited Review.
2. Since there is only one reportable segment as per AS-17 issued by ICAI, Reporting requirement as per AS-17 is not applicable.
3. Corresponding figures of previous Year / Quarter have been re-grouped/re-arrange where considered necessary to correspond to current Year / Quarter.

PLACE : MUMBAI
DATE : 7th Nov, 2015

For on behalf of Board of Directors

For BHAGERIA INDUSTRIES LIMITED

Suresh Bhageria
Suresh Bhageria
Chairman



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Statement of Assets & Liabilities

(Rs in Lacs)

Particulars		Half Year Ended 30 September 2015 (Unaudited)	Year Ended 31 March 2015 (Audited)
I. Equity and Liabilities			
1 Shareholders' Funds			
a	Share Capital	796.28	796.28
b	Reserves and Surplus	6,769.06	5,903.67
		7,565.33	6,699.94
2 Non-current Liabilities			
a	Deferred Tax Liabilities (net)	259.08	224.62
		259.08	224.62
3 Current Liabilities			
a	Short-term Borrowings	1,142.49	1,699.02
b	Trade Payables	3,278.45	2,910.82
c	Other Current Liabilities	414.68	313.34
d	Short-term Provisions	129.44	540.28
		4,965.05	5,463.46
Total		12,789.46	12,388.02
II Assets			
1 Non-current Assets			
a Fixed Assets			
i Tangible Assets			
		1,633.21	1,802.18
		1,633.21	1,802.18
b	Long-term Loans and Advances	31.63	29.59
		31.63	29.59
2 Current Assets			
a	Current investment	2,355.96	2,133.25
b	Inventories	2,163.27	2,535.03
c	Trade Receivables	4,057.44	4,416.11
d	Cash and Bank Balances	1,666.45	421.97
e	Short-term Loans and Advances	386.43	862.02
f	Other Current Assets	195.08	187.86
		11,124.63	10,556.25
Total		12,789.46	12,388.02



For BHAGERIA INDUSTRIES

 Auth. Sign./Director

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LIMITED REVIEW REPORT

To,
The Board of Directors,
BHAGERIA INDUSTRIES LIMITED
Mumbai

We have reviewed the Interim Financial Statements of BHAGERIA INDUSTRIES LIMITED as on September 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. Management is responsible for the preparation and presentation of this interim financial information in accordance with the applicable accounting standards and Clause 41 of the listing agreement. Our responsibility is to express a conclusion on this interim financial information based on our review.

Scope of Review

We conducted our review in accordance with Standard on Review Engagements (SRE 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity"). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards under the Section 133 of Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Particulars relating to the aggregate of non-promoter shareholding and undisputed investor complaints have been traced from the details furnished by the management.

For SARDA & PAREEK
Chartered Accountants
FRN 109262W

Gaurav Sarda
Gaurav Sarda

Partner

Membership No 110208

Mumbai

Date: November 07, 2015

