



BHAGERIA DYE CHEM LTD.

MANUFACTURERS OF DYES & PHARMA INTERMEDIATES

Phone : 91-22-4043 6666 / 2927 1198
Fax : 91-22-2927 1323 / 2927 1197
Email : info@bhageriagroup.com
Web : www.bhageriagroup.com

A/101, VIRWANI IND. ESTATE, W. E. HIGHWAY,
GOREGAON (E), MUMBAI - 400 063.

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Reg. Office: A101, Virvani Industrial Estate, Off Western Express Highway, Goregaon (E) Mumbai - 400063
Unaudited Financial Results For The Half Year Ended 30 September, 2013

(Rs in Lacs)

S. No	Particulars	Quarter Ended			Half year Ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
1	Income from Operations						
	Net Sales/Income From Operations	8,878.62	4,975.33	2,718.26	13,853.95	4992.86	12,922.82
2	Expenses :						
	(a) Consumption of raw materials	2,824.74	3,157.79	1,756.08	5,982.53	3165.98	8,338.76
	(b) Purchase of traded goods	3,763.63	388.09	287.46	4,151.72	573.65	1,204.87
	(c) Changes in inventories in finished goods, work-in-progress and stock in trade	430.88	(119.30)	(196.77)	311.58	(41.13)	253.10
	(d) Employee benefit expenses	29.98	30.19	36.58	60.17	72.73	137.55
	(e) Depreciation and Amortisation expenses	19.29	17.79	17.56	37.08	35.12	72.64
	(f) Other expenditure	1,485.66	1,253.34	691.57	2,739.00	1005.62	2,619.02
	Total Expenses	8554.17	4727.90	2,592.48	13,282.07	4811.97	12625.93
3	Profit from Operations before Other Income, Financial costs and Exceptional Items (1-2)	324.45	247.43	125.79	571.88	180.90	296.89
4	Other Income	-11.45	5.98	-	17.43	-	25.74
5	Profit from ordinary activities before Financial costs and Exceptional Items (3+4)	335.90	253.41	125.79	589.31	180.90	322.63
6	Financial Costs	46.03	31.54	40.86	77.67	82.63	145.81
7	Profit from ordinary activities after Financial costs and Exceptional Items (5-6)	289.87	221.87	84.93	511.74	98.27	176.82
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	289.87	221.87	84.93	511.74	98.27	176.82
10	Tax Expenses	76.53	65.40	28.32	141.92	30.50	50.57
11	Net Profit from ordinary activities After tax (9-10)	213.34	156.47	56.61	369.82	67.77	126.25
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11-12)	213.34	156.47	56.61	369.82	67.77	126.25
14	Paid-up Equity Share Capital	796.28	796.28	796.28	796.28	796.28	796.28
	Face Value of Equity Share in Rs.	10.00	10.00	10.00	10.00	10.00	10.00
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)						1,508.67
	Earnings Per Share (EPS)						
16	a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.68	1.97	0.71	4.64	0.85	1.59
	b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.68	1.97	0.71	4.64	0.85	1.59
17	a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.68	1.97	0.71	4.64	0.85	1.59
	u) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.68	1.97	0.71	4.64	0.85	1.59

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Part-II

A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Half year Ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	Public shareholding						
1	- Number of shares	47,26,001	47,48,951	47,48,951	47,26,001	47,48,951	47,48,951
	- Percentage of shareholding	59.35	59.64	59.64	59.35	59.64	59.64
2	Promoters and promoter group						
	Shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)						
	i) Non-encumbered						
	Number of Shares	32,36,749	32,13,799	32,13,799	32,36,749	32,13,799	32,13,799
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	40.65	40.36	40.36	40.65	40.36	40.36

B	INVESTORS COMPLAINTS	For Quarter Ended
	Particulars	30.09.2013
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the quarter end	0

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WORKS : PLOT NO. 6310, IV PHASE, G.I.D.C. VAPI-396195. GUJARAT, INDIA TELEFAX : 0260-2452366 / 3296601 Fax : 0260-2451247



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Statement of Assets & Liabilities

(Rs in Lacs)

Particulars	(Rs in Lacs)	
	Half Year Ended 30.09.2013	Year Ended 31.03.2013
I. Equity And Liabilities		
1 Shareholder's Funds		
a Share Capital		
b Reserves and Surplus	796.28	796.28
	1,878.49	1,508.67
2 Non-Current Liabilities		
a Deferred tax liabilities (Net)	83.26	44.87
3 Current Liabilities		
a Short-term borrowings	2,378.15	909.37
b Trade payables	5,616.70	1,861.86
c Other current liabilities	235.03	190.38
d Short-term provisions	1.77	10.33
Total	10,989.68	5,321.75
II. Assets		
1 Non-current assets		
a Fixed assets		
(i) Tangible assets	660.10	442.20
(ii) Assets Held for sale	17.16	17.16
b Long term loans and advances	0.70	0.70
2 Current assets		
a Inventories	773.67	1,208.12
b Trade receivables	6,755.25	2,406.31
c Cash and cash equivalents	1,374.94	139.84
d Short-term loans and advances	1,375.04	1,060.73
e Other current assets	32.81	46.68
Total	10,989.68	5,321.75

Notes :

- The above results have been reviewed by the Audit committee and there after approved by the Board of Directors at the meeting held on 9th November, 2013. The Statutory Auditors have conducted the Limited Review.
- The company is engaged in one segment i.e. Manufacturing and Trading in Chemicals & Dyes Intermediates.
- Corresponding figures of previous Year / Quarter have been re-grouped where considered necessary to correspond to current Year / Quarter.

PLACE : MUMBAI

DATE : 09th November, 2013

For and on behalf of Board of Directors
Bhageria Dye Chem Ltd


Chairman

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LIMITED REVIEW REPORT


To,
The Board of Directors,
BHAGERIA DYE CHEM LTD,
Mumbai.

We have reviewed the accompanying Balance Sheet and Profit & Loss of **BHAGERIA DYE CHEM LIMITED** as on September 30, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. Management is responsible for the preparation and presentation of this interim financial information in accordance with the applicable accounting standards and Clause 41 of the listing agreement. Our responsibility is to express a conclusion on this interim financial information based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRO 2400, "Engagements to Review Financial Statements"). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter ended September 30, 2013 prepared in accordance with applicable accounting standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **SARDA & PAREEK,**
Chartered Accountants
FRN 109262 W


Gaurav Sarda
Partner

Membership Number : 110208
Mumbai
Date: 09/11/2013

