



# BHAGERIA DYE CHEM LTD.

MANUFACTURERS OF DYES & PHARMA INTERMEDIATES

Phone : 91-22-4043 6666 / 2927 1196 / 98  
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A1/101, VIRVANI IND. ESTATE, W. E. HIGHWAY,  
 GOREGAON (E), MUMBAI - 400 063.

## BHAGERIA DYE CHEM LIMITED

Reg. Office: A101, Virvani Industrial Estate, Off Western Express Highway, Goregaon (E) Mumbai - 400063

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH September, 2012

S. No / Particulars	Quarter Ended:			Half Year Ended:		1 Year Ended:
	30/09/2012 (Unaudited)	30/08/2012 (Unaudited)	30/09/2011 (Unaudited)	30/09/2012 (Unaudited)	30/09/2011 (Unaudited)	31/03/2012 Audited
<b>Income from Operations:</b>						
1   Gross Sales/Income From Operations	2,718.26	2,274.60	1,313.41	4992.86	2,577.72	5,179.63
<b>Expenses:</b>						
(a) Consumption of raw materials	1,756.08	1,409.90	747.73	3165.98	1,419.23	3,703.81
(b) Purchase of traded goods	287.46	286.19	268.08	673.65	590.53	1,859.87
(c) Changes in inventories in finished goods, work-in-progress and stock in trade	(196.77)	155.84	82.64	41.13	52.26	(337.68)
(d) Employee benefit expenses	38.58	38.15	35.43	72.79	65.14	25.42
(e) Depreciation and Amortisation expenses	17.56	17.63	21.84	35.12	41.06	80.30
(f) Other expenditure	891.57	314.05	182.94	1005.62	323.08	789.99
<b>Total Expenses</b>	<b>2,592.48</b>	<b>2219.49</b>	<b>1,303.24</b>	<b>4811.97</b>	<b>2492.30</b>	<b>6221.71</b>
3   Profit from Operations before Other Income, Financial costs and Exceptional Items (1-2)	125.79	55.11	10.17	180.90	35.42	-42.08
4   Other Income	-	-	-	-	-	121.76
5   Profit from ordinary activities before Financial costs and Exceptional Items (3+4)	125.79	55.11	10.17	180.90	35.42	79.70
6   Financial Costs	40.86	41.77	31.06	82.63	65.68	146.38
7   Profit from ordinary activities after Financial costs and Exceptional Items (5-6)	84.93	13.34	(20.89)	98.27	(30.26)	(66.68)
8   Exceptional Items	-	-	-	-	-	-
9   Profit from ordinary activities before tax (7-8)	84.93	13.34	(20.89)	98.27	(30.26)	(66.68)
10   Tax Expenses	28.32	2.18	(1.48)	30.50	13.78	(19.57)
11   Net Profit from ordinary activities After tax (9-10)	56.61	11.16	(19.41)	67.77	(44.04)	(47.11)
12   Extraordinary Items	-	-	-	-	-	-
13   Net Profit for the period (11-12)	56.61	11.16	(19.41)	67.77	(44.04)	(47.11)
14   Paid-up Equity Share Capital	796.27	796.27	711.27	796.27	711.27	796.27
<b>Face Value of Equity Share in Rs.</b>						
15   Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year	10.00	10.00	10.00	10	10.00	10.00
<b>Earnings Per Share (EPS)</b>						
16   (a) Basic EPS before Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	0.09	0.01	(0.03)	0.09	0.01	(0.06)
(b) Diluted EPS before Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	0.09	0.01	(0.03)	0.09	0.01	(0.06)
17   (a) Basic EPS after Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	0.09	0.01	(0.03)	0.09	0.01	(0.06)
(b) Diluted EPS after Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	0.09	0.01	(0.03)	0.09	0.01	(0.06)
<b>Public shareholding</b>						
18   - Number of shares	4,748,951	4,748,951	3,901,451	4,748,951	3,901,451	4,748,951
- Percentage of shareholding	59.64	59.64	54.85	59.64	54.85	59.64
<b>Promoters and promoter group</b>						
<b>Shareholding</b>						
<b>a) Pledged/Encumbered</b>						
- Number of shares						
- Percentage of shares (as a % of the total shareholding) of promoters and promoter group						
- Percentage of shares (as a % of the total share capital) of the company						
<b>b) Non-encumbered</b>						
- Number of Shares						
- Percentage of shares (as a % of the total shareholding) of promoters and promoter group						
- Percentage of shares (as a % of the total share capital) of the company						

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 GOREGAON (E), MUMBAI - 400 063.

Statement of Assets and Liabilities

S. No	Particulars	(Rs. in Lacs)	
		Half Year Ended 30/09/2012 Unaudited	Year Ended 31/03/2012 Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders funds:		
	(a) Share capital	796.28	796.28
	(b) Reserves and surplus	1,524.23	1,456.46
	(c) Money received against share warrants	-	-
	<b>Sub Total Share Holders Fund</b>	<b>2,320.50</b>	<b>2,252.74</b>
2	Non-current liabilities:		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	35.02	35.02
	<b>Sub Total Non Current Liabilities</b>	<b>35.02</b>	<b>35.02</b>
3	Current liabilities:		
	(a) Short-term borrowings	1,178.73	1,060.80
	(b) Trade payables	1,965.69	419.79
	(c) Other current liabilities	118.43	117.37
	(d) Short-term provisions	-	6.46
	<b>Sub Total Current Liabilities</b>	<b>3,262.86</b>	<b>1,604.42</b>
	<b>Equity &amp; Liabilities Total</b>	<b>5,618.38</b>	<b>3,892.18</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets:		
	(a) Fixed assets:		
	(i) Tangible assets	420.19	455.31
	(ii) Fixed assets held for sale	17.16	17.16
	<b>Sub Total Fixed Assets</b>	<b>437.35</b>	<b>472.47</b>
	(b) Non-current investments	-	-
	(i) Long-term loans and advances	-	-
	<b>Sub Total Non Current Assets</b>	<b>-</b>	<b>-</b>
2	Current assets:		
	(a) Inventories	821.51	780.38
	(b) Trade receivables	3,020.88	1,640.03
	(c) Cash and cash equivalents	286.87	706.79
	(d) Short-term loans and advances	1,015.53	223.69
	(e) Other current assets	38.24	68.82
	<b>Sub Total Current Assets</b>	<b>5,181.03</b>	<b>3,419.71</b>
	<b>Assets Total</b>	<b>5,618.38</b>	<b>3,892.18</b>

## Notes :

1. The above results have been reviewed by the Audit committee and there after approved by the Board of Directors at the meeting held on 6th November, 2012. The Statutory Auditors have conducted the limited review.

2. The company is engaged in one segment i.e. Manufacturing and Trading in Chemicals and Dyes & Dyes Intermediates.

3. As per clause 41 of Listing Agreement the Company informs status of investors complaint as under:

- complaint at the beginning of the quarter: NIL
- complaint received during the quarter: NIL
- complaint disposed off during the quarter: NIL
- complaint lying unresolved at the quarter end: NIL

4. Corresponding figures of previous Year / Quarter have been re-grouped where considered necessary to correspond to current Year / Quarter.

PLACE : MUMBAI

DATE : 6th November, 2012

  
 Chairman

A GOVT. RECOGNISED EXPORT HOUSE.

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Branches at MADGAON, INDORE, BHARUCH



**SARDA & PAREEK**  
**CHARTERED ACCOUNTANTS**

**LIMITED REVIEW REPORT**

To,  
The Board of Directors  
Bhageria Dye Chem Limited  
Mumbai

We have reviewed the accompanying statement of unaudited financial results of M/s. ~~Bhageria Dye Chem Limited~~ for the half year ended ~~September 30, 2012~~, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. Management is responsible for the preparation and presentation of this interim financial information in accordance with the applicable accounting standards and Clause 41 of the listing agreement. Our responsibility is to express a conclusion on this financial information based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, 'Engagements to Review Financial Statements'. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express any opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the half year ended September 30, 2012 prepared in accordance with applicable Accounting Standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any

~~material misstatement~~

~~SARDA & PAREEK~~  
Chartered Accountants

FRN No. 109262W

*Gaurav Sarda*  
Gaurav Sarda  
Partner  
Membership No. 110208

Place: Mumbai  
Date: November 6, 2012

