



# BHAGERIA DYE CHEM LTD.

MANUFACTURERS OF DYES & PHARMA INTERMEDIATES

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GOREGAON (E), MUMBAI - 400 063.

## BHAGERIA DYE CHEM LIMITED

Reg. Office: A101, Virvani Industrial Estate, Off Western Express Highway, Goregaon (E) Mumbai - 400063  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012**

(Rs in Lacs)

S. No	PART-I Particulars	Quarter Ended			Year Ended
		30 June 2012 (Unaudited)	31 March 2012 (Unaudited)	30 June 2011 (Unaudited)	31 March 2012 Audited
1	Net Income from sales/services (Net of cenvat)	2,274.60	2,332.84	1,264.31	6,179.63
2	Cost of Sales/Services				
	(a) (Increase) /decrease in stock in trade and work in progress	155.64	(345.28)	(30.38)	(337.68)
	(b) Consumption of raw materials	1,546.28	1,379.09	671.50	3,703.81
	(c) Purchase of traded goods	286.19	1,080.94	322.45	1,859.87
	(d) Other expenditure (Manufacturing & Employees Expenses)	122.35	206.95	105.44	527.85
3	Gross Profit (1-2)	164.14	11.14	195.31	425.78
4	General Administrative Expenses	9.87	15.42	36.79	85.17
5	Selling and Distribution Expenses	81.60	102.95	64.06	302.39
6	Depreciation	17.56	20.77	19.22	80.30
7	Operating Profit before interest (3) - (4+5+6)	55.11	(128.00)	75.24	(42.08)
8	Interest	41.77	50.88	34.62	146.38
9	Exceptional Items	-	-	-	-
10	Operating Profit after interest and Exceptional Items (7-8-9)	13.34	(178.88)	40.62	(188.46)
11	Other Income	-	121.78	-	121.78
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10-11)	13.34	(57.10)	40.62	(66.68)
13	Tax Expense (includes earlier years adjustment)	2.18	(25.97)	15.26	(19.57)
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	11.16	(31.13)	25.36	(47.11)
15	Extraordinary items	-	-	-	-
16	Net Profit (+)/Loss(-) for the period(14-15)	11.16	(31.13)	25.36	(47.11)
17	Paid-up equity share capital (Face Value Rs. 10/- each)	796.28	796.28	346.27	796.28
18	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year				1,456.46
19	Earnings Per Share (EPS)				
	a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.14	(0.40)	0.73	(0.59)
	b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.14	(0.40)	0.40	(0.59)
	a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.14	(0.40)	0.73	(0.59)
	b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.14	(0.40)	0.40	(0.59)

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WORKS : PLOT NO. 6310, IV PHASE, G.I.D.C. VAPI-396195, GUJARAT, INDIA TELEFAX : 0260-2452366 / 2451247

## PART-II

A	PARTICULARS OF SHAREHOLDING	QUARTER ENDED 30.06.2012 (UNAUDITED)	QUARTER ENDED 31.03.2012 (AUDITED)	QUARTER ENDED 30.06.2011 (UNAUDITED)	YEAR ENDED 31.03.2012 (AUDITED)
Select Information for the Quarter ended 30/06/2012					
1	Public shareholding				
	- Number of shares	4,748,951	4,748,951	1,686,163	4,748,951
	- Percentage of shareholding	59.64	59.64	48.69	59.64
2	<b>Promoters and promoter group Shareholding **</b>				
	<b>a) Pledged/Encumbered</b>				
	- Number of shares	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	<b>b) Non-encumbered</b>				
	Number of Shares	3,213,799	3,213,799	1,776,587	3,213,799
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	40.36	40.36	51.31	40.36

	Particulars	3 Months ended 30.06.2012
B	<b>INVESTORS COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0

## Notes :

1 The above results have been reviewed by the Audit committee and there after approved by the Board of Directors at the meeting held on AUGUST 11, 2012. The Statutory Auditors have carried out the limited review.

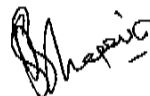
2 The company is engaged in one segment i.e. Manufacturing and Trading in Chemicals and Dyes & Dyes Intermediates.

3 Corresponding figures of previous Year / Quarter have been re-grouped where considered necessary to correspond to current Year / Quarter.

PLACE : MUMBAI

DATE : August 11, 2012

For and on behalf of the board





**LIMITED REVIEW REPORT**

To,  
The Board of Directors  
Bhageria Dye Chem Limited  
Mumbai

We have reviewed the accompanying statement of unaudited financial results of **M/s. Bhageria Dye Chem Limited** for the quarter ended **June 30, 2012**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. Management is responsible for the preparation and presentation of this interim financial information in accordance with the applicable accounting standards and Clause 41 of the listing agreement. Our responsibility is to express a conclusion on these financial information based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, 'Engagements to Review Financial Statements'. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express any opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter ended June 30, 2012 prepared in accordance with applicable Accounting Standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **SARDA & PAREEK**  
Chartered Accountants  
FRN No. 109262 W

Gaurav Sarada  
Partner  
Membership No. 110208

Place: Mumbai  
Date: August 11, 2012.